



January 15, 2019

THE PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MS. JANET A. ENCARNACION**
Head, Disclosure Department

Re: Public Ownership Report

Dear Ms. Encarnacion:

We submit the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of December 31, 2018.

Thank you.

Very truly yours,

**MELCO RESORTS AND ENTERTAINMENT
(PHILIPPINES) CORPORATION**

By:

A blue ink handwritten signature, appearing to be 'M. Academia', written over a blue horizontal line.

MARISSA T. ACADEMIA
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **January 15, 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **58648** 3. BIR Tax Identification No. **000-410-840-000**
4. **MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION**
Exact name of issuer as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701**
Address of principal office Postal Code
8. **c/o (02) 691-8899**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON

5,687,270,800

11. Indicate the item numbers reported herein: **Item 9 – Other Events**

We are submitting herewith the attached computation of the public ownership of Melco Resorts and Entertainment (Philippines) Corporation as of December 31, 2018.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:



MARISSA T. ACADEMIA
Corporate Information Officer

January 15, 2019
Date

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION
COMPUTATION OF PUBLIC OWNERSHIP AS OF December 31, 2018

Number of Issued Shares	5,687,270,800
Less: Number of Treasury Shares	0
Number of Issued and Outstanding Shares	5,687,270,800
Less: Non-Public Shareholdings	

	<u>% to Total Issued and Outstanding Shares</u>	<u>Number of Shares</u>	<u>Total</u>
Directors and Officers			
Clarence Yuk Man Chung Chairman and President	0.00000%	100	100
John William Crawford Independent Director	0.00009%	5,000	5,000
Alec Y. W. Tsui Independent Director	0.00000%	100	100
Johann M. Albano Director	0.00005%	3,000	3,000
Maria Marcelina O. Cruzana Director	0.00000%	100	100
Liberty Sambua Director	0.00000%	1	1
Frances Marie T. Yuyucheng Director	0.00000%	100	100
Geoffrey Stuart Davis Director	0.00000%	100	100
Jose Maria Bengzon Poe III Director	0.00002%	1,000	1,000
Kevin Richard Benning Chief Operating officer	0.00000%	-	-
Marissa Tomacruz -Academia Compliance Officer	0.00000%	-	-
Marie Grace A. Santos Corporate Secretary	0.00000%	-	-
Nancy M. Ocampo-Omadto Assistant Corporate Secretary	0.00000%	-	-
Donald Tateishi Treasurer	0.00000%	-	-
Affiliates			
MPHIL Corporation (Formerly MCE (Philippines) Investments No.2 Corporation)			
Direct	3.05660%	173,837,068	173,837,068
MCO (Philippines) Investment Limited (Formerly MCE (Philippines) Investments Limited)			
Direct	94.88546%	5,396,393,164	5,396,393,164
			5,570,239,733
TOTAL NUMBER OF SHARES OWNED BY THE PUBLIC			<u>117,031,067</u>

PUBLIC OWNERSHIP PERCENTAGE	
<u>Total Number of Shares Owned by the Public</u>	
<u>Total Issued and Outstanding Shares</u>	
<u>117,031,067</u>	= 2.05777%
<u>5,687,270,800</u>	
Required Public Ownership % =	10%
<input type="checkbox"/>	<input checked="" type="checkbox"/>
COMPLIED	NOT COMPLIED

Number of Issued and Outstanding Shares	5,687,270,800
Number of Outstanding Shares	5,687,270,800
Number of Treasury Shares	-
Number of Listed Shares	5,687,270,800
Number of foreign-owned shares	5,029,593,823
Foreign ownership level (%)	88.44%
Foreign ownership limit (%)	No limit
Number of Stockholders	407
Number of Shareholders owning at least one Boardlot each =	404